

Data needed for creation of a possible royalty financing

Project or code name of company seeking funding _____

Amount of funding sought _____

Current annual revenues, pre-funding _____

Projected revenues for 20 years, post funding. The revenues can be a number for the first year or few years and thereafter a Compound Annual Growth Rate (CAGR) to be applied for three different periods or one for the entire balance of the 20 years. Reasonable CAGR for the various periods range from 100% in the early years to 5% in the later years as the revenues are assumed to be much larger than in the earlier years.

1st to X year of revenue _____ and thereafter for balance of 20 year period

CAGR of X for ___ years, ___ years and ___ years.

Average estimated Pre-tax and Net After Tax profit margins once company is fully operational. _____ and _____.

Price/earning ratio of similar publicly traded companies. _____

See the samples and FAQs [for REXRoyalties.com](http://REXRoyalties.com) and REXdebt-shareroyalities.com to understand the above data needs.

On receipt of the above data I will construct a possible royalty which should meet the needs of the royalty issuer and investors. I will then send to you the user name and password for you to see and possibly adjust on the website.

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